#### **UPDATED LEARNING LAB AGENDA - LAS VEGAS (AS OF 4-16-24)** TYPE **PURPOSE EVENT** DURATION LEAD **DAY 1 (TUESDAY) BREAKFAST (0615-0730)** > SET CONDITIONS FOR LEARNING LAB. ORIENTATION & 1 HOUR ADMIN. TASK DIR. ED. **INTRODUCTIONS** ORGANIZE WORKGROUPS > LODGE OFFICERS CAN MEET AND REMARKS AND DISCUSS BMWED ISSUES WITH OUR ROUNDTABLE **BMWED SENIOR** SENIOR LEADERS 1 HOUR **OPEN DISCUSSION DISCUSSION WITH LEADERSHIP** > SENIOR LEADERS CAN OFFER BMWED SENIOR **ATTENDING** PERSPECTIVE, GUIDANCE, OR LEADERSHIP EXPECTATIONS TO LODGE OFFICERS > INCREASE PARTICIPANT **BARGAINING AND** PRACTICAL UNDERSTANDING OF RLA UNDERSTANDING/ **EXERCISE WITH** > ENABLE LODGE OFFICERS TO 2 HOURS DIR. ED. COMMUNICATING GUIDED EFFECTIVELY COMMUNICATE ABOUT RLA ABOUT THE RLA **DISCUSSION** AND BARGAINING LUNCH (1130-1230) > DEVELOP SKILL AND COMFORT USING **PARLIAMENTARY PRACTICAL** DIR. ED. ROBERT'S RULES TO CONDUCT LODGE 1 HOUR **PROCEDURE EXERCISE MEETINGS** > DEVELOP SKILL IN REFERRING TO **BMWED RITUAL &** INDIVIDUAL BMWED RITUAL FOR GUIDANCE. SETTING AN 30 MINUTES DIR. ED. > PRACTICE IN DEVELOPING EFFECTIVE WORKSHEET EFFECTIVE AGENDA MEETING AGENDAS > DEVELOP SKILL IN FINDING DIRECTION REFERENCING INDIVIDUAL WITHIN BMWED BYLAWS 30 MINUTES DIR. ED. **BMWED BYLAWS** WORKSHEET > DEVELOP CAPACITY TO USE AND ENFORCE BYLAWS AT LODGE LEVEL > PROMOTE ENGAGEMENT AND PEER-DISCUSSION - TIPS, TO-PEER EXCHANGE AND NETWORKING DIR. ED. TECHNIQUES, AND > PROMOTE PROACTIVE LODGE **FACILITATES** PROCEDURES FOR 30 MINUTES **OPEN DISCUSSION** OFFICERS TACKLING PROBLEMS ALL **EFFECTIVE LODGE** > DEVELOP ABILITY TO DISCUSS & **PARTICIPANTS**

# **DINNER (LECMPA SPONSORED) (~1830)**

ALL

PARTICIPANTS,

DIR. ED. FACILITATES

ANALYZE COURSES OF ACTION WITHIN A

> AN "OPEN FLOOR" PERIOD FOR LODGE

OFFICERS TO DISCUSS ISSUES OR

QUESTIONS THEY BROUGHT TO THE

**GROUP SETTING** 

LEARNING LAB

A DINNER/DISCUSSION FOR PARTICIPANTS TO BUILD RELATIONSHIPS WITH OUR LECMPA REPRESENTATIVES AND LEARN ABOUT SUPPORT AND RESOURCES THEY CAN SHARE WITH THEIR LODGE MEMBERS.

### **DAY 1 NOTES:**

**MEETINGS** 

LODGE OFFICER

**QUESTIONS** 

1 HOUR

PARTICIPANTS WILL BE ASSIGNED TO ONE OF SIX WORKGROUPS FOR DURATION OF LAB.

OPEN DISCUSSION

WORKGROUPS WILL BE ASSIGNED A PRESENTATION TOPIC FOR DAY 3 PRESENTATIONS.

#### LEARNING LAB NOTES:

- WORKGROUPS WILL BE PROVIDED WITH MATERIALS FOR PRACTICAL EXERCISES, WORKSHEETS, PRESENTATIONS, OR OTHER RESOURCES FOR LAB CONTENT.
- GUESTS, BMWED OFFICERS, OR OTHERS WILL BE SEATED WITH WORKGROUPS WHEN PRESENT. IF AN OFFICER OR GUEST NEEDS TO PERFORM WORK UNRELATED TO THE LEARNING LAB, THEY WILL BE ASKED TO USE AN ALTERNATIVE WORKSPACE.
- START TIME EACH DAY WILL BE 0730. 1-HOUR LUNCH AT 1130. DINNERS TENTATIVELY SCHEDULED FOR 1830.

DAY 2 (WEDNESDAY)							
BREAKFAST (0615-0730)							
QUARTERLY AUDIT REPORTS	1 HOUR	PRACTICAL EXERCISE	BMWED FIELD AUDITORS	> IMPROVE AND ALIGN SKILLS IN COMPLETING FORM F-32, UNDERSTANDING FORMAT, REQUIRED INFORMATION, AND IMPORTANCE			
LODGE EXPENSES	1 HOUR	GUIDED DISCUSSION	BMWED FIELD AUDITORS	> DISCUSS >>APPROPRIATE USE OF LODGE FUNDS >>USING ES-1, ES-1A, F-5 FORMS >>BANK ACCOUNT SETUP			
AUDITS	30 MINUTES	LECTURE/ PRESENTATION	BMWED FIELD AUDITORS	> DEVELOP LODGE OFFICER UNDERSTANDING OF THEIR ROLE IN LEGAL AND REGULATORY COMPLIANCE UNDER LMRDA > DEVELOP LODGE OFFICER RELATIONSHIPS WITH FIELD AUDITORS AS KEY PARTNERS > DEVELOP UNDERSTANDING OF BOTH BMWED AND DOL ACCOUNTABILITY SYSTEMS			
UNDERSTANDING OUR HEALTHCARE PLAN & PPOs	1 HOUR	LECTURE/ PRESENTATION	RON BARTO, UHC., OR ANOTHER UHC REPRESENTATIVE	> PREPARE LODGE OFFICERS TO COMMUNICATE AND INFORM MEMBERS REGARDING OUR HEALTHCARE PLANS			
INTRODUCTION TO NAT'L PLAN BENEFITS OFFERED THROUGH SURGERY PLUS	30 MINUTES	LECTURE/ PRESENTATION	BRIAN TENNER, SURGERY PLUS	> INFORM LODGE OFFICERS OF NEW BENEFITS OFFERED WITHIN THE NATIONAL HEALTHCARE PLAN			
LUNCH (1130-1230)							
GENERAL CHAIRPERSON TIME (BREAKOUTS)	4 HOURS	FORMAT TO BE DETERMINED BY GCs	GENERAL CHAIRPERSONS	> DISCUSS ISSUES OF IMPORTANCE TO SYS/FED > COVER GUIDANCE ON CLAIMS/GRIEVANCE ISSUES > GUIDANCE ON SYS/FED GOVERNANCE & BYLAWS > OTHER ITEMS AS DETERMINED BY GCs			

## "DINNER WITH OUR BMWED DLC" EVENT (~1830)

A DINNER/DISCUSSION FOR PARTICIPANTS TO BUILD RELATIONSHIPS WITH OUR BMWED DESIGNATED LEGAL COUNSEL (DLC)
AND LEARN MORE ABOUT THEIR WORK FOR OUR MEMBERS AND FAMILIES

NOTE: A DLC-HOSTED SOCIAL HOUR BEGINS AT 1730, 1 HOUR PRIOR TO DINNER

FOR GENERAL CHAIRPERSON TIME, THE DIR. ED. WILL SUPPORT AND FACILITATE ANY CONTENT THE GCs WISH TO PRESENT. IF GCs REQUIRE A PROJECTOR/SCREEN OR OTHER EQUIPMENT, PLEASE CONTACT ASH. BREAKOUT ROOMS WILL BE PROVIDED.

IF GCs PREFER NOT TO HOLD THEIR OWN BREAKOUT, THEIR MEMBERS WILL BE OFFERED ADDITIONAL INFORMATION AND GUIDANCE ON THE WORK OF OUR ARBITRATION DEPARTMENT IN THE GENERAL SESSION ROOM, COVERING KEY POINTS ON DEVELOPING EFFECTIVE APPEALS, OR NAVIGATING THIRD-PARTY ARBITRATION. A PRACTICAL EXERCISE ON DRAFTING A CLAIM APPEAL WILL BE DONE BY THESE MEMBERS USING AN EXAMPLE CLAIM AND CARRIER DENIAL WITH SIMULATED CONDITIONS (THE "GRAND CONTINENTAL RAILROAD" AGREEMENT AND ISSUES).

DAY 3 (THURSDAY)							
BREAKFAST (0615-0730)							
DRIVE, VOTER REGISTRATION, AND LEG. WORK OVERVIEW	30 MINUTES	OPEN DISCUSSION	DIR. GOV'T AFFAIRS, IF AVAILABLE, OTHERWISE DIR. ED.	> INTRODUCE OVERVIEW OF LEG. DEPT. WORK IN 2024 > ENCOURAGE LODGE OFFICERS TO ENGAGE IN VOTER REGISTRATION, DRIVE, AND LEG. DEPT. SUPPORT			
FRSA AND WHISTLEBLOWER RIGHTS	30 MINUTES	OPEN DISCUSSION	DIR. SAFETY, IF AVAILABLE, OTHERWISE DIR. ED.	> AN "OPEN FLOOR" PERIOD FOR LODGE OFFICERS TO DISCUSS ISSUES OR QUESTIONS THEY BROUGHT TO THE LEARNING LAB			
BMWED ORGANIZING – READINESS AND ACTION AT THE LOCAL LODGE LEVEL	2 HOURS	PRACTICAL EXERCISE	DIR. ORGANIZING, IF AVAILABLE, OTHERWISE, DIR. ED.	> DEVELOP UNDERSTANDING OF KEY TASKS REQUIRED OF LOCAL LODGE OFFICERS FOR STRIKE READINESS. > EXPLORE USE OF TOOLS TO PLAN OR CONDUCT A RALLY OR INFORMATIONAL PICKET AT THE LOCAL LODGE LEVEL > RECOGNIZE HOW DIFFERENT LEVELS OF OUR UNION EACH PLAY A ROLE IN SUCCESSFUL ACTIONS.			
PRESENTATION SKILLS AND TECHNIQUES	1 HOUR	GUIDED DISCUSSION	DIR. ED.	> DEVELOP SKILLS OF LODGE OFFICERS AS EDUCATORS OR PRESENTERS WITHIN THEIR LODGES. > OFFER EFFECTIVE TIPS, TECHNIQUES, OR TOOLS FOR SMALL GROUP PRESENTATIONS			
LUNCH (1130-1230)							
PREPARATION TIME FOR GROUP PRESENTATIONS	1 HOUR	GUIDED GROUP WORK PERIOD	DIR. ED.	> TIME FOR WORKGROUPS TO FINALIZE AND REHEARSE THEIR PRESENTATIONS TO THE REST OF THE LEARNING LAB			
GROUP PRESENTATIONS	3 HOURS (30 MINUTES FOR EACH WORKGROUP)	GROUP PRESENTATIONS	ALL PARTICIPANTS	> 30-MINUTE, EVALUATED PRESENTATIONS ON TOPIC ASSIGNED TO WORKGROUP:  -UNDERSTANDING THE RLA -UNDERSTANDING FELA -UNDERSTANDING §20109 -BMWED HISTORY -BMWED FUNCTIONS/STRUCTURE -DRIVE AND SUPPORTING BMWED LEGISLATIVE WORK			

DINNER (NATIONAL DIVISION SPONSORED) (~1830)